



Principal Life Insurance Company
Principal National Life Insurance Company
Members of Principal Financial Group®

P.O. Box 10431
Des Moines, IA 50306-0431

**Preliminary Information
for Completing a Life
Drop Ticket Application**

Only one company is the issuer and responsible for obligations of any given policy and is hereinafter referred to as "the Company".

This form is intended for the advisor to complete when meeting with a client before providing it to the field office contact to submit the electronic Drop Ticket. It does not need to be returned to Principal. For advisor/field office contact use only.

*Required

Proposed Insured (This process is not available for the state of NY)

First Name*	Middle Name	Last Name*
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Date of Birth (MM/DD/YYYY)*	Gender* <input type="checkbox"/> Male <input type="checkbox"/> Female
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Street Address*

City*	State*	Zip*
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Email Address*

Phone Number*
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Is the Proposed Insured the Owner?*	Does the Proposed Insured have existing insurance?*
<input type="checkbox"/> Yes <input type="checkbox"/> No (if No, provide Owner information below)	<input type="checkbox"/> Yes <input type="checkbox"/> No

Does the Proposed Insured plan to replace any of their existing contracts?*

☐ Yes ☐ No (if Yes, list at least one policy)

Company*	Amount*	Replacing? <input type="checkbox"/> Yes
Company*	Amount*	Replacing? <input type="checkbox"/> Yes

Owner ☐ Individual ☐ Other

First Name (if individual) or Business Name*	Middle Name (if individual)	Last Name (if individual)*
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Relationship*

Email Address*

If Business or Trust, Name of Officer and/or Trustee and Title of Officer*

Does the Owner have existing insurance?*

☐ Yes ☐ No (if Yes, list at least one policy)

Company*	Amount*	Replacing? <input type="checkbox"/> Yes
Company*	Amount*	Replacing? <input type="checkbox"/> Yes

Does the Owner plan to replace any of their existing contracts?*

☐ Yes ☐ No (if Yes, list at least one policy)

Company*	Amount*	Replacing? <input type="checkbox"/> Yes
Company*	Amount*	Replacing? <input type="checkbox"/> Yes

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Coverage

State Written*	Product*		
	<input type="checkbox"/> 10-year Term <input type="checkbox"/> 15-year Term <input type="checkbox"/> 20-year Term <input type="checkbox"/> 30-year Term		
Amount of Insurance*	Premium*	Billing Frequency*	
		<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Semi-Annually <input type="checkbox"/> Annually	
Underwriting Class*			Rating
<input type="checkbox"/> Super Preferred <input type="checkbox"/> Preferred <input type="checkbox"/> Super Standard <input type="checkbox"/> Standard			
Tobacco use?*			
<input type="checkbox"/> Tobacco <input type="checkbox"/> Nontobacco			
Riders			
<input type="checkbox"/> Accelerated Benefit Rider <input type="checkbox"/> Child Term Rider <input type="checkbox"/> Conversion Extension Rider <input type="checkbox"/> Waiver of Premium Rider			
Are you requesting the Accelerated Underwriting Program?			
<input type="checkbox"/> Yes <input type="checkbox"/> No			

Primary Beneficiary

Name*	Relationship*	%*
Name*	Relationship*	%*
Name*	Relationship*	%*
Name*	Relationship*	%*

Contingent Beneficiary

Name*	Relationship*	%*
Name*	Relationship*	%*
Name*	Relationship*	%*
Name*	Relationship*	%*

Submitting Office

Contact Name (the person we will keep updated on the status)*	Contact Phone Number
Contact Email Address*	